



APIS MONTHLY REPORT



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APIS Monthly Report

Comprehensive

Professional

Objective

CATALOGUE

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● Overview

The recent performance of veterinary drug raw material market is eye-catching. The early stage stable market laying a foundation for rising. The rising categories are increasing, the market circulation is active, and the trading volume and price are rising.

In recent, florfenicol, tiamulin, levamisole, paracetamol, potassium chloride industrial salt, streptomycin sulfate, Apramycin and other categories are running strongly; doxycycline hydrochloride is in short supply and slow supply, and the market price is high and stable; in addition to the above categories, attention should also be paid to carbapellin calcium, lincomycin, colistin and other categories with large consumption in the market.

● Exchange Rate

The exchange rate is stable at 1USD = 6.45RMB, 1EUR=7.91RMB.



1. Macrolide Series :

Tylosin tartrate/Tilmicosin: Due to the current shortage of raw materials and material price's up situation, the market price increased a lot last month, The available products are lack in the market. Meanwhile with the influence of the US-CN exchange rate, the price is rising indirectly. It is expected that future prices will remain high. The market price of tilmicosin phosphate is around USD 45-50/KG, and tylosin tartrate powder is around USD 35-38/KG.

Azithromycin/Erythromycin Thiocyanate: The impact of the epidemic continues makes market demand grow, and the price of intermediate-grade Erythromycin thiocyanate exceeds 400 Chinese yuan per kilogram. The market price of azithromycin is rising, current price is USD 126-130/kg. and delivery is relatively tight. Prices may continue to rise in the short term. Erythromycin thiocyanate price is around USD 47-48/KG for vet use.

2. β -lactams Series :

Amoxicillin: The quotation of mainstream factories continued to be high, trade channel inquiries and purchases were active, and the bottom of the market price range moved up. The current market price index was at a high level (the transaction was around USD 25.5/kg).

Penicillin G Procaine: Penicillin industrial salt-mainstream factories continue to offer high quotations and limited supply. Market inquiries are active, prices are relatively concentrated, and the market price index runs at a high level. Due to seasonality and the impact of the epidemic, it may continue to run at a high level. It is recommended to continue to monitor exports.

3. Aminoglycosides Series :

Neomycin sulfate: Market situation: Manufacturer has been operating at a low level for a long time and has been affected by China environmental protection. Since last week, one factory is expected to stop production for about 3 months. Coupled with changes in international exchange rates, the price of neomycin has risen, and it is recommended to pay attention to product trends.

Later prediction: It is expected that market prices will continue to rise due to the dual impact of exchange rate and environmental protection.

4. Tetracyclines Series :

Doxycycline HCL: Doxycycline delivery recently is very tight, Kunshan and Jiupeng production is limited. Now most of manufacturer and trader stop the offer of it, price trend is up. Market price is around USD 93-95/KG.

OTC HCL: Due to the OTC BASE price raise, market price of OTC HCL raised to USD 14.2-15.8/KG recently. Because the weather is very cold, the production capacity is also limited which make the delivery to be more tight than before. Market become hot recently and price seems keep going higher.

5. Amido alcohols Series :

Florfenicol: This month, the market price of florfenicol continued to rise, and the market supply was seriously insufficient. Due to the shortage of raw materials for florfenicol, all factories have stopped quoting at present. Till January 10, a small amount of spot prices on the market have reached USD 80/KG, and the quantity is very limited.

Recently, the inquiry of florfenicol has increased a lot, every customer engaged in APIs trade is paying attention to florfenicol. At present, the market price is at a high level, and according to the current situation, the market will not get better until February.

6. Lincomamides Series :

Lincomycin: Lincomycin price is increasing. Currently market price is around USD 41-45/BOU. For future trend , it depends on topfond production whether recover normal.

7. Quinolones Series :

Enrofloxacin: Market is very stable,and price around USD 27/KG.

Ciprofloxacin: Market demands increased, it lead to factory's inventory is not enough, but price still keep stable, around USD 26/KG.

Norfloxacin: The price keep very stable, market price is around USD 36.7-37/KG.

8. Sulfonamides Series :

Sulfadiazine (sodium): It is one of the sulfonamide antibacterial drugs. The current price is at a high level. As strict environmental protection and raw material rise, price is still in a upward trend. Price fluctuates between USD 35-36/KG.

Sulfamethazine (sodium): It is one of the sulfonamide antibacterial drugs. Recently, due to the increase in the price of raw material acetylacetone, manufacturers have raised the price

accordingly. The current market price fluctuates around USD 12.9/KG, and the price is slowly increasing in the later period.

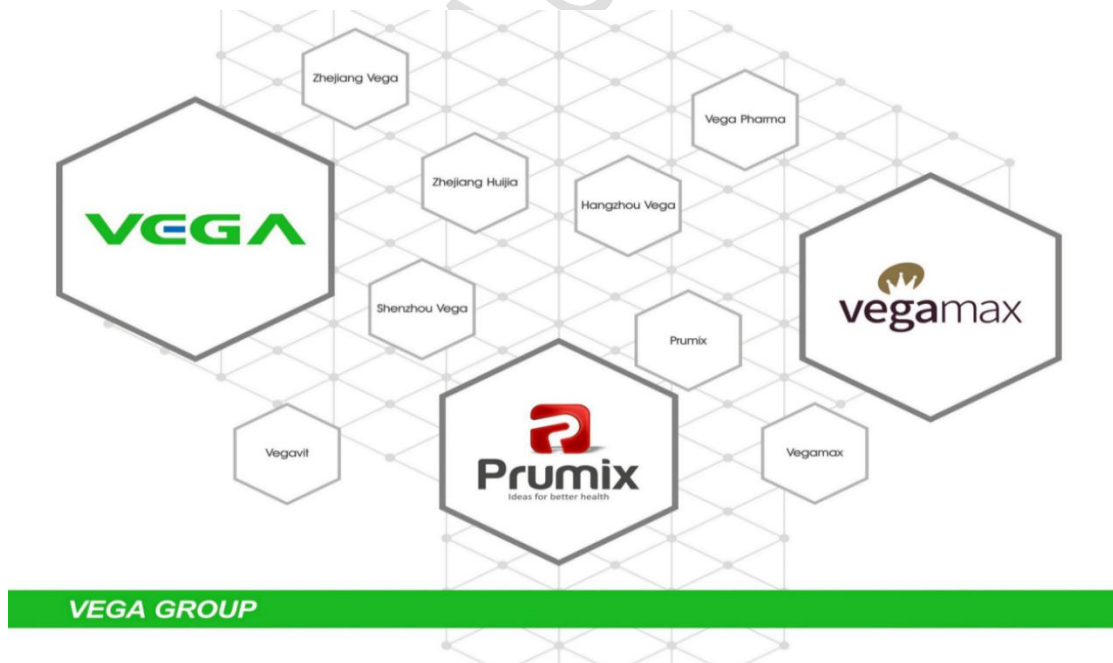
9. Nitrofurans Series :

Furaltadone: The supplying and production are stable. Market price keeps stable around USD 19 /KG , and furazolidone market price is around USD 12/KG.

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